

## **2002 - 2006 Financial Plan**

|                    |  |
|--------------------|--|
| September 15, 2001 | Public Input - 2002 Financial Plan Process                       |
| October 17, 2001   | Council Workshop - Community Support Policy                      |
| November 1, 2001   | Council Workshop - Heritage Fund/Capital Management Plan         |
| December 19, 2001  | Council Workshop - Inventory of Municipal Services & User Fees   |
| January 12, 2002   | Public Input Meeting   |
| January 16, 2002   | Council Workshop - Infrastructure Preservation & Capital Funding |
| January 30, 2002   | Public Draft Financial Plan Meeting                              |
| February 6, 2002   | Public Draft Financial Plan Meeting                              |
| February 13, 2002  | Public Draft Financial Plan Meeting                              |
| February 19, 2002  | Public Draft Financial Plan Meeting                              |
| February 27, 2002  | Public Input Draft Financial Plan Meeting                        |
| March 4, 2002      | Public Draft Financial Plan Meeting                              |
| March 6, 2002      | Public Draft Financial Plan Meeting                              |
| May 28, 2002       | Financial Plan Workshop:   |

## **2003 - 2007 Financial Plan**

|                   |   |
|-------------------|---|
| April 22, 2003    | Regular Council Meeting - Financial Plan Bylaw for Adoption               |
| April 14, 2003    | Regular Council Meeting - Financial Plan Bylaw for the 1st three readings |
| April 8, 2003     | 2003 – 2007 Draft Financial Plan  |
| April 1, 2003     | Finance Policy & Planning Workshop (Tax Distribution Policy)              |
| March 25, 2003    | Financial Plan Review Meeting   |
| March 19 2003     | Surpluses and Reserves Policy   |
| March 11, 2003    | Financial Plan Review Meeting   |
| March 6, 2003     | Infrastructure Replacement Funding Policy                                 |
| February 25, 2003 | Financial Plan Review Meeting (Groups/Organizations Input)                |
| February 12, 2003 | Financial Plan Review Meeting   |
| January 25, 2003  | Financial Plan Public Input Meeting                                       |
| December 18, 2002 | Financial Plan Workshop   |
| June 27, 2002     | Review of the Financial Plan Process                                      |
| May 28, 2002      | Financial Plan Workshop:  |

## **2004 - 2008 Financial Plan**

|                    |  |
|--------------------|--|
| June 11, 2003      | Financial Plan Workshop                            |
| September 3, 2003  | Draft 2004 - 2008 Financial Plan Meeting           |
| September 17, 2003 | Financial Plan Meeting                             |
| October 15, 2003   | Financial Plan Meeting                             |
| November 19, 2003  | Financial Plan Workshop                            |
| November 24, 2003  | Financial Plan Workshop                            |
| November 26, 2003  | Financial Plan Meeting – Input by Community Groups |
| December 3, 2003   | Financial Plan Meeting – Input by Public           |
| December 17, 2003  | Financial Plan Meeting                             |
| January 14, 2004   | Financial Plan Meeting                             |

## **2005-2009 Financial Plan**

|                     |  |
|---------------------|--|
| October 19, 2004    | 2005 - 2009 Financial Plan Workshop #1                                   |
| November 9          | Financial Plan Workshop #2   |
| November 16         | Financial Plan Workshop #3   |
| November 23         | Financial Plan Workshop #4   |
| December 14         | Financial Plan Workshop #5   |
| January 17, 2005    | Regular Council Meeting (Presentation of 2005-2009 Draft Financial Plan) |
| January 25          | Financial Planning meeting #1  |
| February 1          | Financial Planning meeting #2  |
| February 8          | Financial Planning meeting #3  |
| February 15         | Financial Planning meeting #4  |
| February 22         | Special Council Meeting (2005-2009 Draft Financial Plan)                 |
| February 28         | Special Council Meeting (2005-2009 Draft Financial Plan)                 |
| April 4             | CFO Workshop re: Tax Distribution  |
| April 11 & April 12 | Special Council Meeting re: Financial Plan Discussions                   |
| June 28             | Special Council Meeting  |

## **2006 – 2010 Financial Plan**

|                   |   |
|-------------------|---|
| October 5, 2005   | CFO's Financial Plan Workshop #1  |
| November 30, 2005 | CFO's Financial Plan Workshop #2  |
| February 1, 2006  | CFO's Financial Plan Workshop #3  |
| March 1, 2006     | CFO's Financial Plan Workshop #4  |
| March 28, 2006    | Financial Plan Meeting #1Public Input Financial Plan MeetingQuestions and Answers |
| March 29, 2006    | Financial Plan Meeting  |
| April 4, 2006     | CFO's Financial Plan Workshop #5 Presentation – Property Tax Distribution         |
| April 5, 2006     | CFO's Financial Plan Workshop #5 - continued                                      |

## **2007-2011 Financial Plan**

|                    |   |
|--------------------|---|
| September 26, 2006 | Financial Plan Meeting # 1  |
| October 18, 2006   | CFO Workshop # 1 - Infrastructure Funding                             |
| November 6, 2006   | Financial Plan Meeting # 2 & 3 - Capital Projects                     |
| January 30, 2007   | Special Financial Plan Meeting –Public Input Segment -Council Remarks |
| February 1, 2007   | Special Financial Plan Meeting –Budget Deliberations                  |
| February 6, 2007   | Special Financial Plan Meeting –Budget Deliberations                  |
| February 13, 2007  | Special Financial Plan Meeting –Tax Distribution Decision             |

## **2008-2010 Financial Plan**

|                   |  |
|-------------------|--|
| October 1, 2007   | Financial Plan Meeting # 1   |
| November 5, 2007  | Financial Plan Meeting #2  |
| January 28, 2008  | Workshop #3 on Library Strategic Plan/Budget & Review of DNV Commercial Enterprises (following Workshop on Tri-Municipal Review of Support for Social Services ) |
| February 11, 2008 | Workshop #3 cont'd. – Review of DNV Commercial   |
| February 18, 2008 | Regular Council Meeting - Presentation of Draft 2008-2012 Financial Plan (TENTATIVE)   |
| March 4, 2008     | Public Input Meeting on 2008-2012 Draft Financial Plan (TENTATIVE)   |
| March 5, 2008     | Special Financial Plan Meeting for Budget Deliberations (TENTATIVE)  |
| March 11, 2008    | Special Financial Plan Meeting for Budget Deliberations (if required) (TENTATIVE)  |
| March 17, 2008    | Regular Council Meeting - First 3 Readings of Financial Plan Bylaw (TENTATIVE)   |
| March 18, 2008    | Special Financial Plan Meeting for Tax Distribution Decision (TENTATIVE)   |
| April 7, 2008     | Regular Council Meeting - Adoption of Financial Plan Bylaw (TENTATIVE)   |
| April 21, 2008    | Regular Council Meeting – Introduction of Tax Rates Bylaw (TENTATIVE)  |
| May 5, 2008       | Regular Council meeting – Adoption of Tax Rates Bylaw (TENTATIVE)  |